Eight nonprofit organizations will receive nearly $9.3 million in total funding for capital projects from the John L. Santikos Charitable Foundation, a fund of the San Antonio Area Foundation. The inaugural capital grants process was created to honor the late John L. Santikos with naming opportunities from nonprofits that fall under his designated areas of interest and within his eight-county region. Learn more at saafdn.org/santikos.

Our first capital grants process saw an incredible response from our nonprofit community. The projects are incredibly worthy, and it was an extremely competitive process. We look forward to their projects coming to life for our community,” said Susan Steves Thompson, Vice President, Grants, Programs and Services for the San Antonio Area Foundation.

Congratulations to the eight nonprofit organizations!

City of Hondo Public Library  $125,000
Children’s interactive “Imagination Stations” in the new public library’s youth education center named in honor of Mr. Santikos.

Clarity Child Guidance Center  $672,280
Renovation of hospital facility treating children with significant mental health needs; one-of-a-kind in San Antonio, named in honor of Mr. Santikos.

El Centro del Barrio dba CentroMed  $800,000
Health, fitness and wellness center in Indian Creek—one of San Antonio’s most under-resourced zip codes (78242). New Family Wellness Center built and named for Mr. Santikos.

Haven for Hope of Bexar County  $1,000,000
New welcome center that coordinates services on the Haven for Hope campus named for Mr. Santikos.

San Antonio Food Bank  $500,000
Collaborative endeavor to launch the New Braunfels Food Bank. New Volunteer Engagement Center to be named for Mr. Santikos.

San Antonio Sports  $1,375,000
Forty-one school playgrounds converted into community parks for neighborhoods to use parks during non-school hours. Renovated and named for Mr. Santikos.

Santa Rosa Children’s Hospital Foundation  $2,500,000
Establishing the only Children’s Trauma Services program in the San Antonio region, in honor of Mr. Santikos.

UT Health Science Center at San Antonio  $2,300,000
Equipping the region’s only comprehensive institute for Alzheimer and Neurodegenerative diseases. Third floor CT and Nuclear Medicine Suite named for Mr. Santikos.
Dear Friends,

This has been a wonderful year for the San Antonio Area Foundation. As we look forward to the last two months of 2016, we continue to grow and significantly increase our impact in all areas of our mission.

In this update, you see that we have just announced our inaugural capital and naming rights grant recipients. Eight nonprofits are receiving $9.3 million for some incredible projects in our community! Our grants to nonprofits and scholarships to students continue to impact our community in humbling ways. Thank you for being part of our mission and our family.

We remain absolutely committed to you—our generous donors who entrust us with your charitable legacy. We will always strive to provide you with exceptional service, and because of that commitment, it is our practice to continuously review our investment performance and perform ongoing due diligence on our investment partners.

We have spent this year reviewing our investment priorities and conducting a request for proposal process to determine the best investment firm to meet our needs moving forward. I am pleased to announce to you that with the recommendation of our Investment Committee, we have made the decision to partner with Colonial Consulting, LLC effective January 1, 2017. Colonial has $34 billion in assets under advisement with 135 clients, of which 35 are community foundation clients. They have had exceptional results over the years.

With this major announcement, I would like to invite you to attend an investments session on November 9 at 8:30 a.m. at the Area Foundation office. You can register to attend by visiting give.saafdn.org/2016-november-investments.

We will give you more details on our vision for investing and growing your charitable dollars. We will also present to you the quarter three investment results. I hope to see you there.

Thank you for your continued trust in us and your valued partnership.

With gratitude,

A Note from Dennis
From the President & CEO of your community foundation

A Note from Dennis
From the President & CEO of your community foundation

We are San Antonio’s Community Foundation.
We exist to make San Antonio a better place to live.

Our Core Values
INTEGRITY TEAMWORK INNOVATION SERVICE

Our Mission
...helping donors achieve their charitable goals for the greater benefit of the community

Confirmed in compliance with U.S. Standards for Community Foundations
Advocating for Abused and Neglected Children

In 2015, the Area Foundation distributed $32 million in grants to nonprofits.

Court Appointed Special Advocates (CASA) of Central Texas advocates for abused and neglected children in the court and child welfare system by recruiting, training and supporting community volunteers. Jessica (pictured far left) was one of the children helped by CASA. CASA of Central Texas received a $30,000 grant in 2015 from the Area Foundation, and since 2007, has received $164,200 in total Area Foundation funding.

Being in foster care for seven years, I had one person that was there for me the entire time. My CASA worker was the only consistent support figure I had. Foster care was hard enough, but she made it a little easier.”

Jessica, former foster youth

For a list of our grantees, visit saafdn.org/communitygrants.

Benson Family Establishes Fund to Organize Giving

My wife and our two daughters have rather indiscriminately made charitable contributions through the years.

Creating the Benson Family Fund gives us the opportunity of organizing our donations and to come together as a family to decide what charities are important to us.”

Phil Benson Family

The Benson family has created the Benson Family Fund to organize their family giving.

Welcome, new funds, to our family!
(July 1 - September 30, 2016)

Benson Family Fund
Dr. Herbert E. Harper, Jr. Memorial Scholarship Fund
Dr. Herbert E. Harper, Jr. Memorial Summer Program Scholarship Fund
Luken Dual Life Charitable Gift Annuity
Angelo Paul Russo Memorial Scholarship Fund
World Affairs Council of San Antonio Scholarship Fund
Gift of Scholarships Opens Doors for Students
Scholarship Spotlight: Garrett Shuffield, Baylor University

Thank you for your generosity and commitment to my education. Because of you, I received a world-class education, learned Arabic, and am now continuing my studies at the Master’s level. I hope to pass on your generosity and foresight in the future as a humanitarian relief worker and Middle East policy analyst.

Garrett Shuffield, 2014 graduate of Baylor University
Recipient of the: Carvajal Educational Fund Scholarship, Loretta B. Simpson Scholarship Fund Scholarship, and Rapier Educational Foundation Scholarship
Course of study: Double major in Religion and Arabic/Middle Eastern Studies
Communications Arts High School, San Antonio, Texas

Visit saafdn.org/scholarships

Successfully Aging and Living in San Antonio
A community where seniors thrive is the focus of our newest initiative.

In 20 years, Bexar County’s senior population will nearly double in size. Are we ready?

Successfully Aging and Living in San Antonio (SALSA) is a collaborative effort that will take an in-depth look into senior welfare in San Antonio and drive lasting change to meet the needs of our growing senior population. Be part of the change! Visit saafdn.org/SALSA
Embrace Your Willpower!

Quick tips for our fundholders

According to Lexis Nexis, 55 percent of Americans do not have a will or estate plan in place. It’s a troubling thought, but keeping an outdated will can be just as bad as not having one at all. Consider these questions as we approach the end of 2016:

1. Have there been any changes in your family that would impact whom you choose as beneficiaries? Consider new children, grandchildren, marriages, divorces and remarriages.

2. Have your assets changed? These may include property, business, or retirement plans.

3. If you are moving to a new state, is your will in compliance with the laws of that state? Wills and estates vary greatly by jurisdiction.

4. Are you getting the most out of your will? Tax laws and exemption amounts evolve constantly.

5. Have your personal affiliations with charities changed? It is always good to reevaluate your provisions for charity to ensure your wishes are carried out.

We are happy to partner with you and your professional advisor as you fine-tune your philanthropic strategy and legacy. Visit saafdngift.org for more planning tips and a Wills planner.

Ending the Year Well

Get a head start on your year-end tax planning.

Here are some ways you can shift tax dollars to charitable dollars and support the causes you love:

- IRA charitable rollover
- Outright gift of an asset
- Donor advised fund
- Zero-tax gift and sale

Please contact Lisa Brunsvold, 210.228.3760 or lbrunsvold@saafdn.org for more information on these year-end planning strategies.
Tesooro Fellows Program for Nonprofit Leaders Launches

Exclusive program offers training and mentoring for local executives.

The San Antonio Area Foundation has created the Tesoro Fellows Program, a nine-month program, funded in part by the Tesoro Foundation, to inspire, train and mentor local nonprofit executives. Twenty-one Fellows have been chosen for this exclusive opportunity offering leadership and nonprofit management training, along with mentoring by local nonprofit leaders.

Meet some of the members of the inaugural Tesoro Fellows Program.

Heather W. Russo  |  Eric Estrada  |  Belinda W. Pustka  |  Gloria Canseco  |  Mary Heathcott  |  Brit W. King

To meet all of our 21 Fellows and learn more, visit saafdn.org/TesoroFellowsProgram

Area Foundation Happenings

Board Day

Area Foundation Board members David C. Hennessee (left) and G.P. Singh (right) enjoy Board Day led by Dr. Cathy Trower (middle). Dr. Trower led the interactive one-day session on building high-performing nonprofit boards.

Renaissance with the Stars

The San Antonio Area African American Community Fund presented Renaissance with the Stars on September 10 at the Tobin Center. Celebrity dancers Jeffrey C. Arndt, Maggie Seay, Paula Tucker, Monique Bell Vernon and Alan E. Warrick II paired with professional dancers for a star-studded performance.

Estate & Charitable Gift Planning Institute

Important Reminders

Are you looking to join a local nonprofit board? Join us on November 15 for Get On Board! You will have the opportunity to meet many local nonprofit organizations seeking the next generation of board members and volunteers. If you’ve been considering board service - whether to grow your professional network, develop your leadership skills, learn more about nonprofits, or for a variety of other reasons, Get On Board! is for you! Registration is $10 online or $15 at the door. Tickets and more details are available online.

saafdn.org/GetOnBoard

Important Year-End Reminders

As 2016 comes to a close, take a moment to consider the gifts you would like to make this holiday season, and contact us if we can assist you in your year end giving.

December 15, 2016 - Year end grant distribution deadline
To ensure all grants are processed and received in a timely manner, turn in your year-end grant distributions or make your recommendations online as soon as possible; no later than Dec. 15.

December 31, 2016 - 2016 gifts for tax purposes
For your donation to be considered a 2016 gift for tax purposes, please be sure the postmark date is December 31, 2016. Gifts may be made online until midnight on December 31.
## NOVEMBER

1. **Strengthening Nonprofits Phase I Deadline**  
   Midnight
2. **Succession Planning that Works**  
   9:00 a.m. - Noon
3. **Quick Connections Call: Connect + Ability at Warm Springs**  
   9:00 - 9:20 a.m.
4. **Texas Connector Workshop**  
   2:30 p.m. - 3:30 p.m.
5. **Visionary Circle Appreciation Mixer**  
   4:00 p.m. - 6:00 p.m.
6. **Quarterly Investment Meeting**  
   8:30 a.m. - 9:30 a.m.
7. **Advanced Grantwriting**  
   9:00 a.m. - 3:00 p.m.
8. **Grant Management Techniques**  
   9:00 a.m. - 12:00 p.m.
9. **Resource Information Lunch & Learn**  
   11:30 a.m. - 1:00 p.m.
10. **The Art of Leadership**  
    9:00 a.m. - Noon
11. **Get on Board!**  
    Henry B. Gonzalez Convention Center  
    5:30 p.m. - 8:00 p.m.
12. **Policies and Internal Controls Lunch & Learn**  
    11:30 a.m. - 1:00 p.m.
13. **BoardEffect Training - nonprofit members only**  
    2:30 p.m. - 4:00 p.m.

## DECEMBER

1. **Strengthening Nonprofits Phase I Deadline**  
   Midnight
2. **10 Marketing Tactics Fundraisers Need to Know**  
   9:00 a.m. - 12:00 p.m.
3. **Texas Connector Workshop**  
   2:00 p.m. - 3:30 p.m.
4. **Training & Development for Nonprofits**  
   9:00 a.m. - 12:00 p.m.
5. **Board Principles - Responsible Fundraising**  
   9:00 a.m. - Noon
6. **To Be Or Not To Be A 501(c)(3)**  
   Noon - 2:00 p.m.
7. **Finding Funders Library Training**  
   2:00 p.m. - 3:30 p.m.
8. **Deadline to Submit Year-End Grant Distributions - for fundholders**  
   Dates and times subject to change.  
   Visit [saafdn.org/calendar](https://saafdn.org/calendar) for more details and to register.  
   We're social! Connect with us today.